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WRITER'S EXT. 221

November 21, 2003

Via Certified Mail
Return Receipt Request
Mr. Kurt Scholle
Executive Director
Novacon, LLC
500 Skokie Boulevard
Suite 280
Northbrook, Illinois 60062



Re: Promissory Note Dated May 30, 2003

Dear Mr. Scholle:

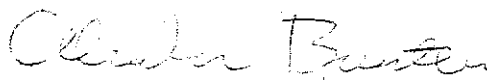
This firm represents Novacon Holdings, LLC in connection with its rights as the holder of the Promissory Note dated May 30, 2003 executed by Novacon, LLC ("Novacon") in the original principal amount of \$500,000.00 ("Note").

The Note matures on November 28, 2003. On that date, the entire principal balance and all accrued interest must be paid in full. Novacon Holdings, LLC does not intend to extend the maturity date or renew the Note. This letter is Novacon's formal notification that Novacon Holdings, LLC expects and demands full payment by the close of business on November 28, 2003.

According to my client's records, the amount which will be due on November 28, 2003 is \$502,916.67. If you have any questions concerning how this amount is calculated, please contact James Reninger at Whitfield & Reninger, Ltd. The telephone number is (847) 259-9700.

Payment should be delivered either to Mr. Reninger at the Offices of Whitfield & Reninger, Ltd., 1895 Rohlwing Road, Suite B, Rolling Meadows, Illinois 60008, or to me, at this office.

Very truly yours,


Abraham Brustein

AB:nl

cc: Mr. James Reninger via regular mail

04 0064
Interim
Kurt Scholle
Date 3/8/04